OXY CAPITAL

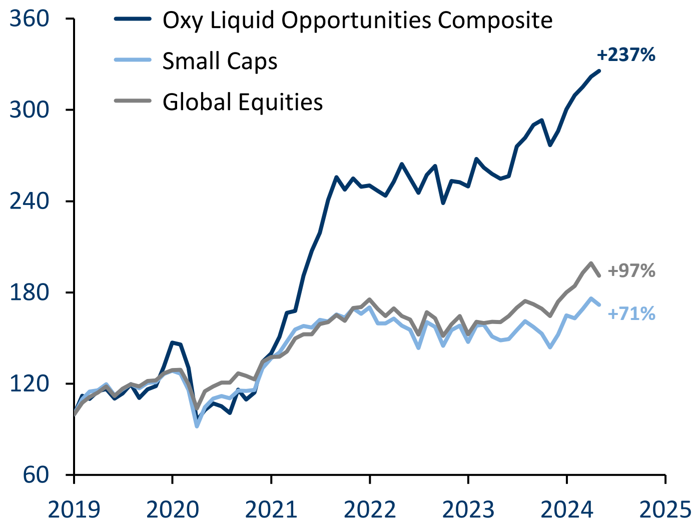
Portugal Liquid Opportunities B

30st of June, 2024

Strategy Overview

- Concentrated portfolio in the 8-15 best ideas.
- Focus on underfollowed small caps in Oxy's sectors of operation
- Methodology and synergies with private equity investment
- Highly aligned incentives with the manager

Aggregate Strategy Performance[1]



Monthly Fund Performance[2]

		Jan	Fev	Mar	Abr	Mai	Jun	Jul	Ago	Set	Out	Nov	Dez	Acc.
2023	**Fund**					**(3%)**	**4%**	**3%**	**3%**	**0%**	**(6%)**	**2%**	**3%**	**5%**
	Global Equities					2%	3%	3%	(1%)	(2%)	(3%)	6%	4%	11%
	Small Caps					(3%)	4%	4%	(2%)	(3%)	(6%)	6%	8%	11%
2024	**Fund**	**3%**	**1%**	**2%**	**1%**	**5%**	**0%**							**13%**
	Global Equities	2%	5%	3%	(2%)	2%	4%							15%
	Small Caps	(1%)	4%	4%	(4%)	3%	(1%)							5%

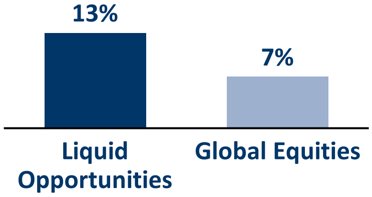
*Returns since inception date: **19% Fund** / 28% Global Equities / 16% Small caps*

Key Investments

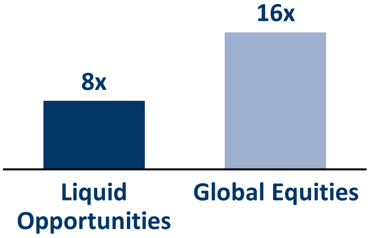
the gym group · sylogist · ibersol grupo · The Property Franchise Group · ISC

Fund Portfolio Key Metrics vs. Index

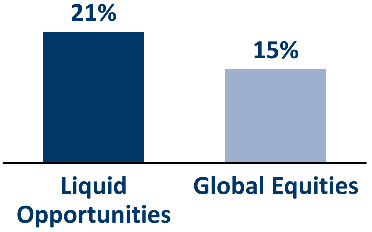
Anual EBITDA Growth 2023-28F



P/E 2025E



Return on Equity 2025E



(1) Oxy Liquid Opportunities Composite: Accumulated returns of the Fund Cometa FCR (legacy vehicle) and the Liquid Opportunities Funds gross of fees. Small Caps: MSCI World Small Caps with reinvested dividends. Global Equities: MSCI ACWI with reinvested dividends.

(2) Since May 12, 2023; performance relative to the DA category participation units net of all fees.

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The prospectus and KIID of the Funds are available in Portuguese on CMVM's website, at the Management Company's registered office and by request to the Management Company using the email address info@oxycapital.com.